



Account Information Change Form

Account Number(s) _____ (Include Minor Accounts)

Name(s) _____

CHANGE OF ADDRESS/PHONE/E-MAIL:

Proof of address may be required.

New Address _____

*Does address change apply to a Joint Owner as well? (Circle) Yes / No

New Phone Number _____

New E-Mail Address _____

CHANGE OF NAME:

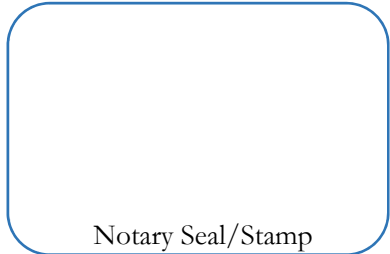
Need Updated Social Security Card & Government Issued ID

Maiden/Previous Name _____

New Name _____

DO YOU HAVE ANY OF THE FOLLOWING? (Check all that apply)

Checks _____ Loan(s) _____ Visa Credit Card _____
Debit Card(s) _____ IRA(s) _____ E-Statement _____
Online Banking _____ EZ Pay _____



MEMBER SIGNATURE: _____ DATE: _____

***Must be signed in front of an RBFCU Employee or can be Notarized & e-mailed or mailed to a Branch.**

FOR CREDIT UNION USE ONLY – Check off all that apply.

Updated By (Print Full Name) _____ Date: _____

- Made necessary changes in Portico
- Made necessary changes in Enterprise View (E-mail for E-Statements)
- Made necessary changes in Partner Care (EZ Pay)
- Made necessary changes in Ascensus (IRA's)
- Made necessary changes in Main St / Harland Clarke (Check Re-Orders)
- Forward copy to Visa Credit Card Department
- Forward copy to Loan Department
- Made copy for desk report**

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